

FEDERAL RESERVE BANK  
OF NEW YORK

Fiscal Agent of the United States

[ Circular No. 5185 ]  
April 30, 1962

3 $\frac{1}{4}$  Percent Treasury Certificates of Indebtedness of Series B-1963, at Par  
or 3 $\frac{5}{8}$  Percent Treasury Notes of Series B-1966, at 99.80  
or 3 $\frac{7}{8}$  Percent Treasury Bonds of 1971, at 99.50

OFFERED IN EXCHANGE FOR

3 Percent Treasury Certificates of Indebtedness of Series A-1962  
or 4 Percent Treasury Notes of Series E-1962  
or 2 $\frac{1}{4}$  Percent Treasury Bonds of June 1959-62

To All Banking Institutions, and Others Concerned,  
in the Second Federal Reserve District:

The subscription books are open for an offering of—

3 $\frac{1}{4}$  percent Treasury Certificates of Indebtedness of Series B-1963, dated May 15, 1962,  
maturing May 15, 1963, at par,  
3 $\frac{5}{8}$  percent Treasury Notes of Series B-1966, dated May 15, 1962, maturing February 15, 1966,  
at 99.80, to yield about 3.68 percent to maturity,  
or 3 $\frac{7}{8}$  percent Treasury Bonds of 1971, dated May 15, 1962, maturing November 15, 1971,  
at 99.50, to yield about 3.94 percent to maturity,

in exchange for any of the following securities: 3 percent Treasury Certificates of Indebtedness of Series A-1962, or 4 percent Treasury Notes of Series E-1962, both maturing May 15, 1962, or 2 $\frac{1}{4}$  percent Treasury Bonds of June 1959-62, maturing June 15, 1962.

*Please note that the 2 $\frac{1}{4}$  percent bonds of 1959-62 eligible for this offering are the bonds maturing in June 1962 and not those maturing in December 1962.*

The terms of this offering are set forth in Treasury Department Circulars Nos. 9-62, 10-62, and 11-62, Public Debt Series, all dated April 30, 1962; a copy of each is printed on the following pages.

Subscribers for any new issue who are surrendering certificates or notes maturing May 15 should *detach* final coupons before surrendering such securities. Subscribers who are surrendering 2 $\frac{1}{4}$  percent bonds maturing June 15 must surrender such bonds with final coupons *attached*, and will receive accrued interest to May 15, 1962, in accordance with Section IV of the official offering circulars.

Subscribers for the new notes and bonds will receive payment of the discount on the new securities.

Subscriptions will be received by this Bank as fiscal agent of the United States. *Cash subscriptions will not be received.* Subscriptions should be submitted in triplicate on official subscription forms, copies of which are enclosed, and should be mailed immediately. If filed by telegram or letter, the subscriptions should be confirmed immediately by mail on the forms provided. The subscription books will remain open for *three days, April 30 through May 2.* Any subscription addressed to a Federal Reserve Bank or Branch or to the Treasury Department and placed in the mail before midnight Wednesday, May 2, will be considered timely.

ALFRED HAYES,  
President.

# UNITED STATES OF AMERICA

## 3 $\frac{1}{4}$ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES B-1963

Dated and bearing interest from May 15, 1962

Due May 15, 1963

DEPARTMENT CIRCULAR  
Public Debt Series—No. 9-62

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, April 30, 1962.

### I. OFFERING OF CERTIFICATES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at par, from the people of the United States for certificates of the United States, designated 3 $\frac{1}{4}$  percent Treasury Certificates of Indebtedness of Series B-1963, in exchange for any of the following securities, singly or in combinations aggregating \$1,000 or multiples thereof:

- 3 percent Treasury Certificates of Indebtedness of Series A-1962, maturing May 15, 1962;
- 4 percent Treasury Notes of Series E-1962, maturing May 15, 1962; or
- 2 $\frac{1}{4}$  percent Treasury Bonds of 1959-62, maturing June 15, 1962.

Interest will be adjusted in the case of the 2 $\frac{1}{4}$  percent Treasury Bonds of 1959-62 as set forth in Section IV hereof. The amount of the offering under this circular will be limited to the amount of eligible securities tendered in exchange and accepted. The books will be open *only on April 30 through May 2, 1962*, for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the eligible securities are offered the privilege of exchanging all or any part of such securities for 3 $\frac{5}{8}$  percent Treasury Notes of Series B-1966, or 3 $\frac{7}{8}$  percent Treasury Bonds of 1971, which offerings are set forth in Department Circulars, Public Debt Series—No. 10-62 and No. 11-62, respectively, issued simultaneously with this circular.

### II. DESCRIPTION OF CERTIFICATES

1. The certificates will be dated May 15, 1962, and will bear interest from that date at the rate of 3 $\frac{1}{4}$  percent per annum, payable semiannually on November 15, 1962, and May 15, 1963. They will mature May 15, 1963, and will not be subject to call for redemption prior to maturity.

2. The income derived from the certificates is subject to all taxes imposed under the Internal Revenue Code of 1954. The certificates are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The certificates will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer certificates with interest coupons attached will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. The certificates will not be issued in registered form.

5. The certificates will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States certificates.

### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington 25, D. C. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of certificates applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

### IV. PAYMENT

1. Payment for the face amount of certificates allotted hereunder must be made on or before May 15, 1962, or on later allotment, and may be made only in securities of the three issues enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription.

2. *3 percent certificates of indebtedness of Series A-1962.* Coupons dated May 15, 1962, should be *detached* and cashed when due by holders of the maturing 3 percent certificates of indebtedness.

3. *4 percent notes of Series E-1962.* Coupons dated May 15, 1962, should be *detached* and cashed when due by holders of the maturing 4 percent notes, in bearer form. In the case of registered notes, the final interest due on May 15, 1962, will be paid by check drawn in accordance with the assignments on the notes surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

4. *2 $\frac{1}{4}$  percent bonds of June 15, 1962.* Coupons dated June 15, 1962, must be *attached* to the 2 $\frac{1}{4}$  percent bonds due June 15, 1962, in bearer form when surrendered. Accrued interest from December 15, 1961 to May 15, 1962 (\$9.33379 per \$1,000) on the Bonds of 1959-62 will be paid to subscribers, in the case of

bearer bonds following their acceptance, and in the case of registered bonds following discharge of registration. In the case of registered bonds, the payment will be made by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

#### V. ASSIGNMENT OF REGISTERED SECURITIES

1. Treasury Notes of Series E-1962 and Treasury Bonds of 1959-62 in registered form tendered in payment for certificates offered hereunder should be assigned by the registered payees or assignees thereof to "The Secretary of the Treasury for exchange for 3¼ percent Treasury Certificates of Indebtedness of Series B-1963 to be delivered to . . . . .", in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington 25, D. C. The securi-

ties must be delivered at the expense and risk of the holder.

#### VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for certificates allotted, to make delivery of certificates on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive certificates.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,

*Secretary of the Treasury.*

## UNITED STATES OF AMERICA

### 3⅝ PERCENT TREASURY NOTES OF SERIES B-1966

Dated and bearing interest from May 15, 1962

Due February 15, 1966

DEPARTMENT CIRCULAR  
Public Debt Series—No. 10-62

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, April 30, 1962.

#### I. OFFERING OF NOTES

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at 99.80 percent of their face value, from the people of the United States for notes of the United States, designated 3⅝ percent Treasury Notes of Series B-1966, in exchange for any of the following securities, singly or in combinations aggregating \$1,000 or multiples thereof:

3 percent Treasury Certificates of Indebtedness of Series A-1962, maturing May 15, 1962;

4 percent Treasury Notes of Series E-1962, maturing May 15, 1962; or

2¼ percent Treasury Bonds of 1959-62, maturing June 15, 1962.

The cash payment due subscribers on account of the issue price of the new notes will be paid as set forth in Section IV hereof. Interest will be adjusted in the case of the 2¼ percent Treasury Bonds of 1959-62 as set forth in Section IV hereof. The amount of the offering under this circular will be limited to the amount of eligible securities tendered in exchange and accepted. The books will be open *only on April 30*

*through May 2, 1962*, for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the eligible securities are offered the privilege of exchanging all or any part of such securities for 3¼ percent Treasury Certificates of Indebtedness of Series B-1963, or 3⅞ percent Treasury Bonds of 1971, which offerings are set forth in Department Circulars, Public Debt Series—No. 9-62 and No. 11-62, respectively, issued simultaneously with this circular.

#### II. DESCRIPTION OF NOTES

1. The notes will be dated May 15, 1962, and will bear interest from that date at the rate of 3⅝ percent per annum, payable on a semiannual basis on August 15, 1962, and thereafter on February 15 and August 15 in each year until the principal amount becomes payable. They will mature February 15, 1966, and will not be subject to call for redemption prior to maturity.

2. The income derived from the notes is subject to all taxes imposed under the Internal Revenue Code of 1954. The notes are subject to estate, inheritance, gift or other excise taxes, whether Federal or State,

but are exempt from all taxation now or hereafter imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The notes will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer notes with interest coupons attached, and notes registered as to principal and interest, will be issued in denominations of \$1,000, \$5,000, \$10,000, \$100,000, \$1,000,000, \$100,000,000 and \$500,000,000. Provision will be made for the interchange of notes of different denominations and of coupon and registered notes, and for the transfer of registered notes, under rules and regulations prescribed by the Secretary of the Treasury.

5. The notes will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States notes.

### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington 25, D. C. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of notes applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

### IV. PAYMENT

1. Payment for the face amount of notes allotted hereunder must be made on or before May 15, 1962, or on later allotment, and may be made only in securities of the three issues enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription.

2. *3 percent certificates of indebtedness of Series A-1962.* Coupons dated May 15, 1962, should be detached and cashed when due by holders of the maturing 3 percent certificates of indebtedness. The cash payment of \$2.00 per \$1,000 on account of the issue price of the new notes will be made to subscribers following acceptance of the certificates.

3. *4 percent notes of Series E-1962.* Coupons dated May 15, 1962, should be detached and cashed when due by holders of the maturing 4 percent notes, in bearer form. The cash payment of \$2.00 per \$1,000 on account of the issue price of the new notes will be made to subscribers, in the case of bearer notes following acceptance of the maturing notes, and in the case of registered notes following discharge of registration. In the case of registered notes, the final interest due on May 15, 1962, together with the cash payment of \$2.00 per \$1,000 due subscribers, will be paid by check drawn in accordance with the assignments on the notes surrendered, or by credit in any account

maintained by a banking institution with the Federal Reserve Bank of its District.

4. *2¼ percent bonds of June 15, 1962.* Coupons dated June 15, 1962, must be attached to the 2¼ percent bonds due June 15, 1962, in bearer form when surrendered. Accrued interest from December 15, 1961 to May 15, 1962 (\$9.33379 per \$1,000) on the Bonds of 1959-62 together with the cash payment (\$2.00 per \$1,000) on account of the issue price of the new notes will be paid to subscribers. The payments will be made in the case of bearer bonds following their acceptance and in the case of registered bonds following discharge of registration. In the case of registered bonds, the payment will be made by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

### V. ASSIGNMENT OF REGISTERED SECURITIES

1. Treasury Notes of Series E-1962 and Treasury Bonds of 1959-62 in registered form tendered in payment for notes offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington 25, D. C. The securities must be delivered at the expense and risk of the holder. If the new notes are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of the Treasury for exchange for 3⅝ percent Treasury Notes of Series B-1966"; if the new notes are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 3⅝ percent Treasury Notes of Series B-1966 in the name of ....."; if new notes in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 3⅝ percent Treasury Notes of Series B-1966 in coupon form to be delivered to ....."

### VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for notes allotted, to make delivery of notes on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive notes.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,

Secretary of the Treasury.

# UNITED STATES OF AMERICA

## 3 $\frac{7}{8}$ PERCENT TREASURY BONDS OF 1971

Dated and bearing interest from May 15, 1962

Due November 15, 1971

Interest payable May 15 and November 15

DEPARTMENT CIRCULAR  
Public Debt Series—No. 11-62

TREASURY DEPARTMENT,  
OFFICE OF THE SECRETARY,  
Washington, April 30, 1962.

### I. OFFERING OF BONDS

1. The Secretary of the Treasury, pursuant to the authority of the Second Liberty Bond Act, as amended, invites subscriptions, at 99.50 percent of their face value, from the people of the United States for bonds of the United States, designated 3 $\frac{7}{8}$  percent Treasury Bonds of 1971, in exchange for any of the following securities:

3 percent Treasury Certificates of Indebtedness of Series A-1962, maturing May 15, 1962;

4 percent Treasury Notes of Series E-1962, maturing May 15, 1962; or

2 $\frac{1}{4}$  percent Treasury Bonds of 1959-62, maturing June 15, 1962.

The cash payment due subscribers on account of the issue price of the new bonds will be paid as set forth in Section IV hereof. Interest will be adjusted in the case of the 2 $\frac{1}{4}$  percent Treasury Bonds of 1959-62 as set forth in Section IV hereof. The amount of the offering under this circular will be limited to the amount of eligible securities tendered in exchange and accepted. The books will be open *only on April 30 through May 2, 1962*, for the receipt of subscriptions for this issue.

2. In addition to the offering under this circular, holders of the eligible securities are offered the privilege of exchanging all or any part of such securities for 3 $\frac{1}{4}$  percent Treasury Certificates of Indebtedness of Series B-1963, or 3 $\frac{5}{8}$  percent Treasury Notes of Series B-1966, which offerings are set forth in Department Circulars, Public Debt Series—No. 9-62 and No. 10-62, respectively, issued simultaneously with this circular.

### II. DESCRIPTION OF BONDS

1. The bonds will be dated May 15, 1962, and will bear interest from that date at the rate of 3 $\frac{7}{8}$  percent per annum, payable semiannually on November 15, 1962, and thereafter on May 15 and November 15 in each year until the principal amount becomes payable. They will mature November 15, 1971, and will not be subject to call for redemption prior to maturity.

2. The income derived from the bonds is subject to all taxes imposed under the Internal Revenue Code of 1954. The bonds are subject to estate, inheritance, gift or other excise taxes, whether Federal or State, but are exempt from all taxation now or hereafter

imposed on the principal or interest thereof by any State, or any of the possessions of the United States, or by any local taxing authority.

3. The bonds will be acceptable to secure deposits of public moneys. They will not be acceptable in payment of taxes.

4. Bearer bonds with interest coupons attached, and bonds registered as to principal and interest, will be issued in denominations of \$500, \$1,000, \$5,000, \$10,000, \$100,000 and \$1,000,000. Provision will be made for the interchange of bonds of different denominations and of coupon and registered bonds, and for the transfer of registered bonds, under rules and regulations prescribed by the Secretary of the Treasury.

5. The bonds will be subject to the general regulations of the Treasury Department, now or hereafter prescribed, governing United States bonds.

### III. SUBSCRIPTION AND ALLOTMENT

1. Subscriptions will be received at the Federal Reserve Banks and Branches and at the Office of the Treasurer of the United States, Washington 25, D. C. Banking institutions generally may submit subscriptions for account of customers, but only the Federal Reserve Banks and the Treasury Department are authorized to act as official agencies.

2. The Secretary of the Treasury reserves the right to reject or reduce any subscription, and to allot less than the amount of bonds applied for; and any action he may take in these respects shall be final. Subject to these reservations, all subscriptions will be allotted in full. Allotment notices will be sent out promptly upon allotment.

### IV. PAYMENT

1. Payment for the face amount of bonds allotted hereunder must be made on or before May 15, 1962, or on later allotment, and may be made only in securities of the three issues enumerated in Section I hereof, which will be accepted at par, and should accompany the subscription.

2. *3 percent certificates of indebtedness of Series A-1962.* Coupons dated May 15, 1962, should be *detached* and cashed when due by holders of the maturing 3 percent certificates of indebtedness. The cash payment of \$5.00 per \$1,000 on account of the issue price of the new bonds will be made to subscribers following acceptance of the certificates.

3. *4 percent notes of Series E-1962.* Coupons dated May 15, 1962, should be *detached* and cashed when due by holders of the maturing 4 percent notes, in bearer form. The cash payment of \$5.00 per \$1,000 on account of the issue price of the new bonds will be made to subscribers, in the case of bearer notes following acceptance of the maturing notes, and in the case of registered notes following discharge of registration. In the case of registered notes, the final interest due on May 15, 1962, together with the cash payment of \$5.00 per \$1,000 due subscribers, will be paid by check drawn in accordance with the assignments on the notes surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

4. *2 1/4 percent bonds of June 15, 1962.* Coupons dated June 15, 1962, must be *attached* to the 2 1/4 percent bonds due June 15, 1962, in bearer form when surrendered. Accrued interest from December 15, 1961 to May 15, 1962 (\$9.33379 per \$1,000) on the Bonds of 1959-62 together with the cash payment (\$5.00 per \$1,000) on account of the issue price of the new bonds will be paid to subscribers. The payments will be made in the case of bearer bonds following their acceptance and in the case of registered bonds following discharge of registration. In the case of registered bonds, the payment will be made by check drawn in accordance with the assignments on the bonds surrendered, or by credit in any account maintained by a banking institution with the Federal Reserve Bank of its District.

#### V. ASSIGNMENT OF REGISTERED SECURITIES

1. Treasury Notes of Series E-1962 and Treasury Bonds of 1959-62 in registered form tendered in payment for bonds offered hereunder should be assigned by the registered payees or assignees thereof, in accordance with the general regulations of the Treasury Department governing assignments for transfer or

exchange, in one of the forms hereafter set forth, and thereafter should be surrendered with the subscription to a Federal Reserve Bank or Branch or to the Office of the Treasurer of the United States, Washington 25, D. C. The securities must be delivered at the expense and risk of the holder. If the new bonds are desired registered in the same name as the securities surrendered, the assignment should be to "The Secretary of Treasury for exchange for 3 7/8 percent Treasury Bonds of 1971"; if the new bonds are desired registered in another name, the assignment should be to "The Secretary of the Treasury for exchange for 3 7/8 percent Treasury Bonds of 1971 in the name of ....."; if new bonds in coupon form are desired, the assignment should be to "The Secretary of the Treasury for exchange for 3 7/8 percent Treasury Bonds of 1971 in coupon form to be delivered to ....."

#### VI. GENERAL PROVISIONS

1. As fiscal agents of the United States, Federal Reserve Banks are authorized and requested to receive subscriptions, to make allotments on the basis and up to the amounts indicated by the Secretary of the Treasury to the Federal Reserve Banks of the respective Districts, to issue allotment notices, to receive payment for bonds allotted, to make delivery of bonds on full-paid subscriptions allotted, and they may issue interim receipts pending delivery of the definitive bonds.

2. The Secretary of the Treasury may at any time, or from time to time, prescribe supplemental or amendatory rules and regulations governing the offering, which will be communicated promptly to the Federal Reserve Banks.

DOUGLAS DILLON,

*Secretary of the Treasury.*

## DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 3 $\frac{7}{8}$  Percent Treasury Bonds of 1971, at 99.50

Dated May 15, 1962, Due November 15, 1971

### BEARER BONDS DESIRED IN EXCHANGE

*(Use schedule on reverse side for REGISTERED bonds)*

| Pieces | Denomination | Face amount | <i>(Leave this space blank)</i> |
|--------|--------------|-------------|---------------------------------|
|        | \$ 500       |             |                                 |
|        | 1,000        |             |                                 |
|        | 5,000        |             |                                 |
|        | 10,000       |             |                                 |
|        | 100,000      |             |                                 |
|        | 1,000,000    |             |                                 |
|        | <b>TOTAL</b> |             |                                 |

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

**(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)**

The subscription books will open on **April 30** and close at the close of business **May 2, 1962.**

Submitted by ..... (Please print)  
 By ..... By .....  
 (Authorized signature(s) required)  
 Title ..... Title .....  
 Address .....

(Spaces below are for the use of the Federal Reserve Bank of New York)

|                    |
|--------------------|
| SAFEKEEPING RECORD |
| Received           |
| Checked            |

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Subscriber .....  
 Date ..... By .....





EXCHANGE SUBSCRIPTION

For United States of America 3 7/8 Percent Treasury Bonds of 1971, at 99.50

Dated May 15, 1962, Due November 15, 1971

Important Instructions. 1. Securities of different issues surrendered in exchange may be listed together on the same subscription form, except that a separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given. 2. Separate subscription forms should be used for bearer securities and registered securities desired in exchange. 3. Signatures are required on original only; all other filled-in matter should appear in triplicate.

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.

Dated at ..... 1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 11-62, Public Debt Series, dated April 30, 1962, the undersigned hereby subscribes, at 99.50, for United States of America 3 7/8 percent Treasury Bonds of 1971, in the amount of \$.....\* and tenders in payment therefor a like amount of the securities —

Delivered to you herewith ..... \$.....
To be withdrawn from securities held by you ..... \$.....
To be delivered by ..... \$.....

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(List serial numbers on reverse side)

Total Amount

Table with 2 columns: Description of securities and Total Amount. Rows include Treasury Certificates of Indebtedness of Series A-1962, Treasury Notes of Series E-1962, Treasury Bonds of June 1959-62, and a Total row.

Pay the discount on the issue price of the new securities,\* and, on the 2 1/4% bonds surrendered, also pay accrued interest (\$9.33379 per \$1,000),\* as follows:

By check ..... By credit to our reserve account

See Section IV of T. D. Circular No. 11-62, Public Debt Series.

(Do not fill in boxes below)

(Signature(s) required also on Delivery Instructions below)

Table with 3 columns: Received, Checked, Canceled. Header: GOVERNMENT BOND DIVISION

Submitted by ..... (Please print)

By ..... By ..... (Authorized signature(s) required)

Title ..... Title .....

Address .....



**SECURITY RECORDS "OUT TICKET"**  
**DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION**

For United States of America 3½ Percent Treasury Bonds of 1971, at 99.50

Dated May 15, 1962, Due November 15, 1971

**BEARER BONDS DESIRED IN EXCHANGE**

*(Use schedule on reverse side for REGISTERED bonds)*

| Pieces | Denomi-<br>nation | Face amount |  |  | <i>(Leave this space blank)</i> |
|--------|-------------------|-------------|--|--|---------------------------------|
|        | \$ 500            |             |  |  |                                 |
|        | 1,000             |             |  |  |                                 |
|        | 5,000             |             |  |  |                                 |
|        | 10,000            |             |  |  |                                 |
|        | 100,000           |             |  |  |                                 |
|        | 1,000,000         |             |  |  |                                 |
|        | <b>TOTAL</b>      |             |  |  |                                 |

Dispose of securities issued as follows:

1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

Submitted by .....

Address .....



EXCHANGE SUBSCRIPTION

For United States of America 3 7/8 Percent Treasury Bonds of 1971, at 99.50

Dated May 15, 1962, Due November 15, 1971

List of Accounts Included in this Subscription

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York 45, N. Y.

Dated at .....
.....1962

Attention: Government Bond Division

DEAR SIR:

Subject to the provisions of Treasury Department Circular No. 11-62, Public Debt Series, dated April 30, 1962, the undersigned hereby subscribes, at 99.50, for United States of America 3 7/8 percent Treasury Bonds of 1971, in the amount of \$.....\* and tenders in payment therefor a like amount of the securities —

Delivered to you herewith ..... \$.....
To be withdrawn from securities held by you ..... \$.....
To be delivered by ..... \$.....

\* (Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(List serial numbers on reverse side)

Total Amount

Treasury Certificates of Indebtedness of Series A-1962 (detach coupons) \$.....
Treasury Notes of Series E-1962 (detach coupons) ..... \$.....
Treasury Bonds of June 1959-62, with coupon No. 34 attached ..... \$.....
Total ..... \$.....

Pay the discount on the issue price of the new securities,\* and, on the 2 1/4% bonds surrendered, also accrued interest (\$9.33379 per \$1,000),\* as follows:

[ ] By check [ ] By credit to our reserve account

\* See Section IV of T. D. Circular No. 11-62, Public Debt Series.

Submitted by .....

Address .....



# NONNEGOTIABLE RECEIPT

Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

3 7/8 PERCENT TREASURY BONDS OF 1971, AT 99.50

securities allotted on this subscription will be delivered on May 15, 1962, in accordance with your instructions.

Teller  
Government Bond Division — Issues & Redemption Section

## BEARER BONDS DESIRED IN EXCHANGE

*(Use schedule on reverse side for REGISTERED bonds)*

| Seces | Denomi-<br>nation | Face amount |  |  | (Leave this space blank) |
|-------|-------------------|-------------|--|--|--------------------------|
|       | \$ 500            |             |  |  |                          |
|       | 1,000             |             |  |  |                          |
|       | 5,000             |             |  |  |                          |
|       | 10,000            |             |  |  |                          |
|       | 100,000           |             |  |  |                          |
|       | 1,000,000         |             |  |  |                          |
|       | TOTAL             |             |  |  |                          |

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

FEDERAL RESERVE BANK OF NEW YORK  
Fiscal Agent of the United States

.....  
(Date)

you are hereby authorized to deliver to

.....  
(Name of representative)

whose signature appears below,

\$ ..... par amount  
securities issued pursuant to this subscription.

Name .....  
(Please print)

.....  
(Official signature required)

Submitted by .....

Address .....

*To Subscriber:* If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.





TRIPPLICATE—TREASURY REPORTS COPY  
EXCHANGE SUBSCRIPTION

For United States of America 3 7/8 Percent Treasury Bonds of 1971, at 99.50  
Dated May 15, 1962, Due November 15, 1971

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 11-62, Public Debt Series, dated April 30, 1962, the undersigned hereby subscribes, at 99.50, for United States of America 3 7/8 percent Treasury Bonds of 1971, in the amount of \$.....\* and tenders in payment therefor a like amount of the securities —

Delivered to you herewith ..... \$.....  
To be withdrawn from securities held by you ..... \$.....  
To be delivered by ..... \$.....

\* (Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(List serial numbers on reverse side)

|  | Total Amount   |
|--|----------------|
| 0% Treasury Certificates of Indebtedness of Series A-1962 (detach coupons) | \$.....        |
| 0% Treasury Notes of Series E-1962 (detach coupons)                        | \$.....        |
| 1/4% Treasury Bonds of June 1959-62, with coupon No. 34 attached           | \$.....        |
| <b>Total</b>   | <b>\$.....</b> |

Pay the discount on the issue price of the new securities,\* and, on the 2 1/4% bonds surrendered, also accrued interest (\$9.33379 per \$1,000),\* as follows:

By check  By credit to our reserve account

\* See Section IV of T. D. Circular No. 11-62, Public Debt Series.

Submitted by .....

Address .....



## DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 3¼ Percent Treasury Certificates of Indebtedness of Series B-1963  
Dated May 15, 1962, Due May 15, 1963

### CERTIFICATES DESIRED IN EXCHANGE

| Pieces | Denomination | Face amount | <i>(Leave this space blank)</i> |
|--------|--------------|-------------|---------------------------------|
|        | \$ 1,000     |             |                                 |
|        | 5,000        |             |                                 |
|        | 10,000       |             |                                 |
|        | 100,000      |             |                                 |
|        | 1,000,000    |             |                                 |
|        | <b>TOTAL</b> |             |                                 |

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

**(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)**

**The subscription books will open on April 30 and close at the close of business May 2, 1962.**

Submitted by .....  
(Please print)

By ..... By .....  
(Authorized signature(s) required)

Title ..... Title .....

Address .....

(Spaces below are for the use of the Federal Reserve Bank of New York)

|                    |
|--------------------|
| SAFEKEEPING RECORD |
| Received           |
| Checked and        |

Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for.

Subscriber .....

Date ..... By .....

EXCHANGE SUBSCRIPTION

For United States of America 3/4 Percent Treasury Certificates of Indebtedness of Series B-1963 Dated May 15, 1962, Due May 15, 1963

Important Instructions. 1. Securities of different issues surrendered in exchange may be listed together on the same subscription form, except that a separate subscription form should be used (a) for listing bearer securities surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which different delivery instructions are given. 2. Signatures are required on original only; all other filled-in matter should appear in triplicate. 3. Amount of securities surrendered and applied for must be in multiples of \$1,000.

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, New York 45, N. Y.

Dated at ..... 1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 9-62, Public Debt Series, dated April 30, 1962, the undersigned hereby subscribes for United States of America 3/4 percent Treasury certificates of Indebtedness of Series B-1963, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities—

Delivered to you herewith ..... \$.....
To be withdrawn from securities held by you ..... \$.....
To be delivered by ..... \$.....

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(List serial numbers on reverse side)

Table with 2 columns: Description and Total Amount. Rows include Treasury Certificates of Indebtedness of Series A-1962, Treasury Notes of Series E-1962, Treasury Bonds of June 1959-62, and a Total row.

On the 2 1/4% bonds surrendered, pay accrued interest (\$9.33379 per \$1,000)\* as follows:

[ ] By check [ ] By credit to our reserve account

\* See Section IV of T. D. Circular No. 9-62, Public Debt Series.

(Do not fill in boxes below)

(Signature(s) required also on Delivery Instructions below)

Table with 3 columns: Received, Checked, Canceled. Header: GOVERNMENT BOND DIVISION

Submitted by ..... (Please print)

By ..... By ..... (Authorized signature(s) required)

Title ..... Title .....

Address .....



## SECURITY RECORDS "OUT TICKET"

## DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

for United States of America 3¼ Percent Treasury Certificates of Indebtedness of Series B-1963  
Dated May 15, 1962, Due May 15, 1963

Attention: Government Bond Division

## CERTIFICATES DESIRED IN EXCHANGE

| pieces | Denomi-<br>nation | Face amount |  | (Leave this space blank) |
|--------|-------------------|-------------|--|--------------------------|
|        | \$ 1,000          |             |  |                          |
|        | 5,000             |             |  |                          |
|        | 10,000            |             |  |                          |
|        | 100,000           |             |  |                          |
|        | 1,000,000         |             |  |                          |
|        | TOTAL             |             |  |                          |

Dispose of securities issued as follows:

1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

Submitted by .....

Address .....

EXCHANGE SUBSCRIPTION

United States of America 3 1/4 Percent Treasury Certificates of Indebtedness of Series B-1963  
Dated May 15, 1962, Due May 15, 1963

List of Accounts Included in this Subscription  
(Indicate amount of cash being surrendered by each customer of account)

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
..... 1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 9-62, Public Debt Series, dated April 30, 1962, the undersigned hereby subscribes for United States of America 3 1/4 percent Treasury certificates of Indebtedness of Series B-1963, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

Delivered to you herewith ..... \$.....  
To be withdrawn from securities held by you ..... \$.....  
To be delivered by ..... \$.....

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(List serial numbers on reverse side)

|  | Total Amount   |
|--|----------------|
| 0% Treasury Certificates of Indebtedness of Series A-1962 (detach coupons) | \$.....        |
| 0% Treasury Notes of Series E-1962 (detach coupons)                        | \$.....        |
| 1/4% Treasury Bonds of June 1959-62, with coupon No. 34 attached           | \$.....        |
| <b>Total</b>   | <b>\$.....</b> |

On the 2 1/4% bonds surrendered, pay accrued interest (\$9.33379 per \$1,000)\* as follows:

By check  By credit to our reserve account

\* See Section IV of T. D. Circular No. 9-62, Public Debt Series.

Submitted by .....

Address .....





## NONNEGOTIABLE RECEIPT

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

3¼ PERCENT TREASURY CERTIFICATES OF INDEBTEDNESS OF SERIES B-1963

Securities allotted on this subscription will be delivered on May 15, 1962, in accordance with your instructions.

Teller  
Government Bond Division — Issues & Redemption Section

## CERTIFICATES DESIRED IN EXCHANGE

| Pieces | Denomination | Face amount |  | (Leave this space blank) |
|--------|--------------|-------------|--|--------------------------|
|        | \$ 1,000     |             |  |                          |
|        | 5,000        |             |  |                          |
|        | 10,000       |             |  |                          |
|        | 100,000      |             |  |                          |
|        | 1,000,000    |             |  |                          |
|        | TOTAL        |             |  |                          |

Dispose of securities issued as follows:

1. Deliver over the counter to the undersigned
2. Hold in safekeeping (for member bank only)
3. Hold as collateral for Treasury Tax and Loan Account
4. Ship to the undersigned
5. Special instructions:

FEDERAL RESERVE BANK OF NEW YORK  
Fiscal Agent of the United States

(Date)

Submitted by

You are hereby authorized to deliver to

(Name of representative)

whose signature appears below,

Address

\$ ..... par amount  
of securities issued pursuant to this subscription.

Name .....  
(Please print)

(Official signature required)

Digitized for FRASER (Authorized representative)

To Subscriber: If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

EXCHANGE SUBSCRIPTION

for United States of America 3¼ Percent Treasury Certificates of Indebtedness of Series B-1963  
Dated May 15, 1962, Due May 15, 1963

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 9-62, Public Debt Series, dated April 30, 1962, the undersigned hereby subscribes for United States of America 3¼ percent Treasury Certificates of Indebtedness of Series B-1963, in the amount of \$.....\* and tenders in payment therefor a like par amount of the securities —

|   |         |
|---|---------|
| Delivered to you herewith .....                   | \$..... |
| To be withdrawn from securities held by you ..... | \$..... |
| To be delivered by .....                          | \$..... |

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(List serial numbers on reverse side)

|  | Total Amount   |
|--|----------------|
| 0% Treasury Certificates of Indebtedness of Series A-1962 (detach coupons) | \$.....        |
| 0% Treasury Notes of Series E-1962 (detach coupons)                        | \$.....        |
| 1¼% Treasury Bonds of June 1959-62, with coupon No. 34 attached            | \$.....        |
| <b>Total</b> .....   | <b>\$.....</b> |

On the 2¼% bonds surrendered, pay accrued interest (\$9.33379 per \$1,000)\* as follows:

By check  By credit to our reserve account

\* See Section IV of T. D. Circular No. 9-62, Public Debt Series.

Submitted by .....

Address .....



## DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 3½ Percent Treasury Notes of Series B-1966, at 99.80  
 Dated May 15, 1962, Due February 15, 1966

### BEARER NOTES DESIRED IN EXCHANGE

*(Use schedule on reverse side for REGISTERED notes)*

| Pieces | Denomination | Face amount |  |  | (Leave this space blank) |
|--------|--------------|-------------|--|--|--------------------------|
|        | \$ 1,000     |             |  |  |                          |
|        | 5,000        |             |  |  |                          |
|        | 10,000       |             |  |  |                          |
|        | 100,000      |             |  |  |                          |
|        | 1,000,000    |             |  |  |                          |
|        | TOTAL        |             |  |  |                          |

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

The undersigned hereby certifies that the securities to be disposed of as indicated in item 2 or 3 above are owned solely by the undersigned.

**(IMPORTANT: No changes in delivery instructions will be accepted. A separate subscription form must be submitted for each group of securities for which different delivery instructions are given.)**

**The subscription books will open on April 30 and close at the close of business May 2, 1962.**

Submitted by .....  
 (Please print)  
 By ..... By .....  
 (Authorized signature(s) required)  
 Title ..... Title .....  
 Address .....

(Spaces below are for the use of the Federal Reserve Bank of New York)

| SAFEKEEPING RECORD | Received from FEDERAL RESERVE BANK OF NEW YORK the above described United States obligations in the amount subscribed for. |
|--------------------|--|
| Received           | Subscriber .....   |
| Checked and        | Date ..... By .....  |



EXCHANGE SUBSCRIPTION

For United States of America 3 5/8 Percent Treasury Notes of Series B-1966, at 99.80
Dated May 15, 1962, Due February 15, 1966

Important Instructions. 1. Securities of different issues surrendered in exchange may be listed together on the
subscription form, except that a separate subscription form should be used (a) for listing bearer securities
surrendered, (b) for listing registered securities surrendered, and (c) for each group of new securities for which
different delivery instructions are given. 2. Separate subscription forms should be used for bearer securities and
registered securities desired in exchange. 3. Signatures are required on original only; all other filled-in matter should
appear in triplicate. 4. Amount of securities surrendered and applied for must be in multiples of \$1,000.

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York 45, N. Y.

Dated at .....
.....1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 10-62, Public Debt Series, dated
April 30, 1962, the undersigned hereby subscribes, at 99.80, for United States of America 3 5/8 percent
Treasury Notes of Series B-1966, in the amount of \$.....\* and tenders in payment therefor
like par amount of the securities —

Delivered to you herewith ..... \$.....
To be withdrawn from securities held by you ..... \$.....
To be delivered by ..... \$.....

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(List serial numbers on reverse side)

Total Amount

Table with 2 columns: Description of securities and Total Amount. Rows include Treasury Certificates of Indebtedness of Series A-1962, Treasury Notes of Series E-1962, and Treasury Bonds of June 1959-62.

Pay the discount on the issue price of the new securities,\* and, on the 2 1/4% bonds surrendered, also
pay accrued interest (\$9.33379 per \$1,000),\* as follows:

[ ] By check [ ] By credit to our reserve account

\* See Section IV of T. D. Circular No. 10-62, Public Debt Series.

(Do not fill in boxes below)

(Signature(s) required also on Delivery Instructions below)

Table with 3 columns: Received, Checked, Canceled. Header: GOVERNMENT BOND DIVISION

Submitted by ..... (Please print)

By ..... By ..... (Authorized signature(s) required)

Title ..... Title .....

Address .....



## SECURITY RECORDS "OUT TICKET"

### DELIVERY INSTRUCTIONS—EXCHANGE SUBSCRIPTION

For United States of America 3<sup>5</sup>/<sub>8</sub> Percent Treasury Notes of Series B-1966, at 99.80

Dated May 15, 1962, Due February 15, 1966

#### BEARER NOTES DESIRED IN EXCHANGE

*(Use schedule on reverse side for REGISTERED notes)*

| Pieces | Denomination | Face amount |  |  | <i>(Leave this space blank)</i> |
|--------|--------------|-------------|--|--|---------------------------------|
| API    | \$ 1,000     |             |  |  |                                 |
|        | 5,000        |             |  |  |                                 |
|        | 10,000       |             |  |  |                                 |
|        | 100,000      |             |  |  |                                 |
|        | 1,000,000    |             |  |  |                                 |
|        | <b>TOTAL</b> |             |  |  |                                 |

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

Submitted by .....

Address .....





EXCHANGE SUBSCRIPTION

For United States of America 3 7/8 Percent Treasury Notes of Series B-1966, at 99.80
Dated May 15, 1962, Due February 15, 1966

FEDERAL RESERVE BANK OF NEW YORK,
Fiscal Agent of the United States,
New York 45, N. Y.

Dated at .....
..... 1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 10-62, Public Debt Series, dated
April 30, 1962, the undersigned hereby subscribes, at 99.80, for United States of America 3 5/8 percent
Treasury Notes of Series B-1966, in the amount of \$.....\* and tenders in payment therefor
like par amount of the securities —

Delivered to you herewith ..... \$.....
To be withdrawn from securities held by you ..... \$.....
To be delivered by ..... \$.....

\*(Please fill in on the reverse side the schedule “List of Accounts Included in this Subscription.”)

SECURITIES SURRENDERED

(List serial numbers on reverse side)

Total Amount

Table with 2 columns: Description of securities and Total Amount. Rows include Treasury Certificates of Indebtedness of Series A-1962, Treasury Notes of Series E-1962, and Treasury Bonds of June 1959-62.

Pay the discount on the issue price of the new securities,\* and, on the 2 1/4% bonds surrendered, also
pay accrued interest (\$9.33379 per \$1,000),\* as follows:

[ ] By check [ ] By credit to our reserve account

\* See Section IV of T. D. Circular No. 10-62, Public Debt Series.

Submitted by .....

Address .....

(If space is insufficient in schedules below, attach separate listing)

### List of Accounts Included in this Subscription

(Indicate amount of each issue surrendered by each customer and by yourself)

(Leave this space blank)

Name and address of account  
(Please print or typewrite)

3% C of I's  
(A-1962)

4% Notes  
(E-1962)

2¼% Bonds  
June 1959-62

Total

\$.....

\$.....

\$.....

\$.....

Our own account .....

Totals .....

\$.....

\$.....

\$.....

\$.....

### Denominations and Serial Numbers of Securities Surrendered

| ISSUE                     |  |  |  |  |  |  |  |
|---------------------------|--|--|--|--|--|--|--|
| 3% C of I's<br>(A-1962)   |  |  |  |  |  |  |  |
| 4% Notes<br>(E-1962)      |  |  |  |  |  |  |  |
| 2¼% Bonds<br>June 1959-62 |  |  |  |  |  |  |  |

# NONNEGOTIABLE RECEIPT

To Subscriber:

FEDERAL RESERVE BANK OF NEW YORK, Fiscal Agent of the United States, hereby acknowledges receipt of securities tendered with subscription numbered as above in exchange for

3<sup>5</sup>/<sub>8</sub> PERCENT TREASURY NOTES OF SERIES B-1966, AT 99.80

securities allotted on this subscription will be delivered on  
 May 15, 1962, in accordance with your instructions.

Teller  
 Government Bond Division — Issues & Redemption Section

## BEARER NOTES DESIRED IN EXCHANGE

*(Use schedule on reverse side for REGISTERED notes)*

| Pieces | Denomination | Face amount | (Leave this space blank) |
|--------|--------------|-------------|--------------------------|
|        | \$ 1,000     |             |                          |
|        | 5,000        |             |                          |
|        | 10,000       |             |                          |
|        | 100,000      |             |                          |
|        | 1,000,000    |             |                          |
|        | TOTAL        |             |                          |

Dispose of securities issued as follows:

- 1. Deliver over the counter to the undersigned
- 2. Hold in safekeeping (for member bank only)
- 3. Hold as collateral for Treasury Tax and Loan Account
- 4. Ship to the undersigned
- 5. Special instructions:

FEDERAL RESERVE BANK OF NEW YORK  
 Fiscal Agent of the United States

.....  
 (Date)

You are hereby authorized to deliver to

.....  
 (Name of representative)

whose signature appears below,

\$..... par amount  
 of securities issued pursuant to this subscription.

Name .....  
 (Please print)

.....  
 (Official signature required)

.....  
 (Signature of authorized representative)

Submitted by .....

Address .....

*To Subscriber:* If securities are to be delivered over the counter at this Bank to your representative, the authority in the box to the left should be executed on the date of delivery.

### Schedule for Issue of Registered Notes

(If registered notes, which are mailed directly by Treasury Department, Washington, D. C., are not to be sent to the registered owner, give mailing instructions below.)

| Name in which notes shall be registered and post-office address for interest checks and other mail.<br><i>(Please print or typewrite)</i> | Amount | (Indicate under appropriate denominations, number of notes desired) |         |          |           |             |
|---|--------|---|---------|----------|-----------|-------------|
|   |        | \$1,000   | \$5,000 | \$10,000 | \$100,000 | \$1,000,000 |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |
|   |        |   |         |          |           |             |

Mail registered notes to .....

.....

EXCHANGE SUBSCRIPTION

For United States of America 3½ Percent Treasury Notes of Series B-1966, at 99.80  
Dated May 15, 1962, Due February 15, 1966

FEDERAL RESERVE BANK OF NEW YORK,  
Fiscal Agent of the United States,  
New York 45, N. Y.

Dated at .....  
.....1962

Attention: Government Bond Division

DEAR SIRs:

Subject to the provisions of Treasury Department Circular No. 10-62, Public Debt Series, dated April 30, 1962, the undersigned hereby subscribes, at 99.80, for United States of America 3½ percent Treasury Notes of Series B-1966, in the amount of \$.....\* and tenders in payment therefor like par amount of the securities —

|   |         |
|---|---------|
| Delivered to you herewith .....                   | \$..... |
| To be withdrawn from securities held by you ..... | \$..... |
| To be delivered by .....                          | \$..... |

\*(Please fill in on the reverse side the schedule "List of Accounts Included in this Subscription.")

SECURITIES SURRENDERED

(List serial numbers on reverse side)

|  | Total Amount   |
|--|----------------|
| 7% Treasury Certificates of Indebtedness of Series A-1962 (detach coupons) | \$.....        |
| 7% Treasury Notes of Series E-1962 (detach coupons) .....                  | \$.....        |
| ¼% Treasury Bonds of June 1959-62, with coupon No. 34 attached .....       | \$.....        |
| <b>Total</b> .....   | <b>\$.....</b> |

Pay the discount on the issue price of the new securities,\* and, on the 2¼% bonds surrendered, also any accrued interest (\$9.33379 per \$1,000),\* as follows:

By check  By credit to our reserve account

\* See Section IV of T. D. Circular No. 10-62, Public Debt Series.

Submitted by .....

Address .....

